



www.libertatem.org.uk | T: 01494 569059 | join@libertatem.org.uk
Libertatem Ltd | The Clare Charity Centre | Wycombe Road | Saunderton | Buckinghamshire HP14 4BF

MEMBERSHIP APPLICATION FORM

Company name

Main contact

Job title

Telephone Number

Mobile No.

Email address

Web address

Billing contact *(if different to above)*

Billing contact email address *(if different to above)*

Company address

Postcode

Is your company

Independent

Restricted

Both

Is your company a member of a network?

Yes

No

If YES, which network?

FSA number

YOUR COMMITMENT TO LIBERTATEM

I/we confirm that the information given here is true and accurate and I/we understand that the supplying misleading information may lead to the refusal of this application or subsequent cancellation of membership.

I/we undertake to observe the provisions of the Articles of Association and such membership regulations of Libertatem as may, from time to time, be laid by the Board. I/we can request a copy at any time.

I/we understand Libertatem may wish to use any personal data contained in this form or subsequently obtained during the course of its activities and may disclose such data to approved third parties. By signing this application, I/we consent to such processing, unless the following box is ticked

Signature

Date

Print Name

Job Title

Libertatem reference number *(if applicable)*



REGISTERED INDIVIDUALS

To ensure all of your Registered Individuals receive information about Libertatem and our events, please supply their contact details: If they are Chartered, or working towards it, please tick box provided.

How many Registered Individuals (RIs) do you have? *(including subsidiaries and branches)*

Name of Registered Individual:	Email address	Postcode	Chartered
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

MEMBERSHIP FEES

Libertatem Membership Fees are annual contracts paid either annually or quarterly.
Firms with 11 advisers or more ring 01494 569059 to discuss.

	Advisers	Annual Fee
First two advisers – £240pa each x £240	= £
3rd to 10th advisers – £120pa each x £120	= £
Total:	= £

HOW TO PAY YOUR MEMBERSHIP FEES

Please indicate your preferred frequency and method of payment below and return your completed form to:
Libertatem Ltd | The Clare Charity Centre | Wycombe Road | Saunderton | Buckinghamshire HP14 4BF

Alternatively, you can email your completed form to:
membership@libertatem.org.uk

Preferred frequency of payment Annually Quarterly

Preferred method of payment Electronic transfer Cheque Direct Debit We will send you a DD mandate

Please transfer funds electronically to the following account using your company name as reference:

Account Name: Libertatem Ltd Sort Code: 23-05-80 Account Number: 16634007